

S.C.D NO:22

PETKİM PETROKİMYA HOLDİNG A.Ş. / 25.12.2017 09:13:34

Approval of CMB for Bonds Issuance

Reference: Public disclosure on 27/10/2017.

In the Capital Markets Board's weekly bulletin numbered 2017/43 it has been announced that our application to Capital Markets Board (Board) to issue debt securities abroad for a total amount up to 500 million US Dollars was approved by the Board.

S.C.D NO:21

PETKİM PETROKİMYA HOLDİNG A.Ş. / 15.12.2017 18:07:27

Issuance of bond abroad

As stated in our material disclosure dated 27.10.2017; on 27.10.2017 Board of Directors resolved to issue bond abroad at nominal value up to 500 million USD by our company. On 15.12.2017, keeping the amount same and being issuance for abroad, Board of Directors resolved to revise the previous resolution in order to empower and authorize company management to determine all terms and conditions with regards to this issuance including but not limited to scheme, maturity, interest, the rights subjected to the issuance, the conditions that the issuance is subject to and repayment provisions; to determine the distribution principles and allocations; conduct all transactions including the completion of the sale for the issuance of the relevant issuance of 500 million USD bond at nominal value abroad.

S.C.D NO:20

PETKİM PETROKİMYA HOLDİNG A.Ş. / 20.11.2017 16:32:05

Application to Capital Markets Board regarding issuance of bond abroad

An application to Capital Markets Board of Turkey has been made on 20.11.2017 following our Company's Board of Directors' resolution which is announced with material disclosure dated 27.10.2017; regarding the approval of issue document for the issuance of bond abroad with a total nominal value up to USD 500 million.

S.C.D NO:19

PETKİM PETROKİMYA HOLDİNG A.Ş. / 27.10.2017 18:07:26

Resolution of the Board of Directors on the issuance of debt securities

Our Company's Board of Directors has resolved to issue bond abroad denominated in U.S. Dollars in an amount of up to USD 500 million and to authorize the Company General Manager and Deputy General Manager (Financial) to apply to Capital Markets Board of Turkey and other related authorities for such issuance, to determine the distribution principles and allocations, conduct all transactions including the completion of the sale.

It is planned to become an indirect shareholder in STAR Rafineri A.Ş. with the proceeds to be received from the issuance and additional resources if required. Studies regarding to determine the amount and percentage of shareholding in STAR Rafineri A.Ş. is ongoing. In this context shareholding percentages stated in the disclosure dated 19.08.2015 may vary.

S.C.D NO:18

PETKİM PETROKİMYA HOLDİNG A.Ş. / 09.10.2017 08:13:34

Ongoing Negotiations regarding the Share purchase of STAR Rafineri A.Ş

This announcement is made in order to update the announcement dated 19.08.2015 pursuant to CMB's Material Events Disclosure Communiqué's article 23 paragraph 7.

Negotiations, declared in our 19.08.2015 dated public announcement, so as to purchase around %12-14 shares in Rafineri Holding A.Ş. from our controlling shareholder SOCAR Turkey Enerji A.Ş., in a way to have between %7-9 indirect shareholding in share capital of STAR Rafineri A.Ş., which is one of our group companies, continues to progress positively.

S.C.D NO:17

PETKİM PETROKİMYA HOLDİNG A.Ş. / 25.08.2017 18:27:38

About Special Consumption Tax Notification

On 25.08.2017, our company has been notified by Tax Authority about Special Consumption Tax at the amount of TL 66 million and tax penalty at the amount of TL 99 million, upon an investigation related to Pygas consumption in 2014.

Our company will not pay these amounts at this point and will use all of its legal rights, including settlement and court process regarding this notification.

S.C.D NO:16

PETKİM PETROKİMYA HOLDİNG A.Ş. / 08.08.2017 15:50:07

Ongoing Negotiations regarding the Share purchase of STAR Rafineri A.Ş

This announcement is made in order to update the announcement dated 19.08.2015 pursuant to CMB's Material Events Disclosure Communiqué's article 23 paragraph 7.

Negotiations, declared in our 19.08.2015 dated public announcement, so as to purchase around %12-14 shares in Rafineri Holding A.Ş. from our controlling shareholder SOCAR Turkey Enerji A.Ş., in a way to have between %7-9 indirect shareholding in share capital of STAR Rafineri A.Ş., which is one of our group companies, continues to progress positively.

S.C.D NO:15

PETKİM PETROKİMYA HOLDİNG A.Ş. / 09.06.2017 16:50:45 **Ongoing Negotiations regarding the Share purchase of STAR Rafineri A.Ş**

This announcement is made in order to update the announcement dated 19.08.2015 pursuant to CMB's Material Events Disclosure Communiqué's article 23 paragraph 7.

Negotiations, declared in our 19.08.2015 dated public announcement, so as to purchase around %12-14 shares in Rafineri Holding A.Ş. from our controlling shareholder SOCAR Turkey Enerji A.Ş., in a way to have between %7-9 indirect shareholding in share capital of STAR Rafineri A.Ş., which is one of our group companies, continues to progress positively.

S.C.D NO:14

PETKİM PETROKİMYA HOLDİNG A.Ş. / 11.04.2017 16:58:00 **Independent Auditor**

Registry of PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. as the auditor of our company's accounts pertaining to 2017 activity year has been published in Turkish Trade Registry Gazette dated 11.04.2017 and numbered 9303.

S.C.D NO:13

PETKİM PETROKİMYA HOLDİNG A.Ş. / 11.04.2017 16:56:28 **Ongoing Negotiations regarding the Share purchase of STAR Rafineri A.Ş**

This announcement is made in order to update the announcement dated 19.08.2015 pursuant to CMB's Material Events Disclosure Communiqué's article 23 paragraph 7.

Negotiations, declared in our 19.08.2015 dated public announcement, so as to purchase around %12-14 shares in Rafineri Holding A.Ş. from our controlling shareholder SOCAR Turkey Enerji A.Ş., in a way to have between %7-9 indirect shareholding in share capital of STAR Rafineri A.Ş., which is one of our group companies, continues to progress positively.

S.C.D NO:12

PETKİM PETROKİMYA HOLDİNG A.Ş. / 03.04.2017 08:53:19 **About Wind Power Plant Investment**

Ref: 28.03.2014 dated Public Disclosure

On 28.3.2014 we announced an investment regarding 51MW Wind Power Plant (WPP). Nearly 42 MW part of the investment has been completed. The remaining 9 MW is on progress. WPP has started its operation with our existing 25MW capacity WPP license from Energy Market Regulatory Authority (EMRA). An application to amend the existing WPP capacity license to 51 MW will be made. Upon completion of the remaining 9 MW capacity and the amendment of the EMRA license, it is envisaged that WPP will operate as 51 MW.

S.C.D NO:11

PETKİM PETROKİMYA HOLDİNG A.Ş. / 31.03.2017 08:47:24 **Determination of the members of the Board of Directors Committees**

In line with Capital Markets Board's Communiqué (II-17.1) on the Corporate Governance Principles; the members of the Board of Directors Committees whose terms of office have expired, have been re-determined as follows:

Committee in Charge of Audit, Mr. Mehmet CEYLAN (Chairman) and Mr. Tefik BİLGİN (Member),

Corporate Governance Committee, Mr. Tefik BİLGİN (Chairman), Mr. Vagif ALIYEV (Member), Mr. Farrukh GASIMOV (Member) and Investor Relations Coordinator Mr. Mustafa ÇAGATAY (Member),

Early Detection of Risk Committee, Mr. Mehmet BOSTAN (Chairman), Mr. Vagif ALIYEV (Member) and Mr. Süleyman GASIMOV (Member).

S.C.D NO:10

PETKİM PETROKİMYA HOLDİNG A.Ş. / 30.03.2017 16:53:19 **Task delegation of Board of Members**

In accordance with the Article 366 of Turkish Commercial Code, the task delegation of the Members of Board of Directors shall be realized as follows.

SOCAR Turkey Petrokimya A.Ş (Represented by Vagif ALIYEV) Chairman,
David MAMMADOV Vice Chairman,
Mehmet BOSTAN Independent Board Member,
SOCAR Turkey Enerji A.Ş.(Represented by Farrukh GASIMOV)Board Member,
Ertuğrul ALTIN Board Member,
Süleyman GASIMOV Board Member,
Tevfik BİLGİN Independent Board Member,
Mehmet CEYLAN Independent Board Member,
İlhami ÖZŞAHİN Board Member.

S.C.D NO:9

PETKİM PETROKİMYA HOLDİNG A.Ş. / 29.03.2017 23:41:37 **Selection of Independent Auditor**

In the General Assembly Meeting held on 29.03.2017, selection of PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. for auditing 2017 activity year's accounts has been approved pursuant to the Capital Market Law and Turkish Commercial Code.

S.C.D NO:8

PETKİM PETROKİMYA HOLDİNG A.Ş. / 29.03.2017 23:39:50 **Profit Distribution**

In the General Assembly Meeting held on 29.03.2017; Board Of Directors' proposal, which states that TL 600.000.000 dividend to be distributed on 14.04.2017; cash dividend in the rate of 40% by gross=net 0,40 kr for each share certificate with a nominal value of 1,00 kr shall be paid to our shareholders that are full -fledged tax payer organizations and those limited tax payer shareholders which obtain dividends through a business or permanent representative in Turkey; and cash dividend in the rate of 40% by gross 0,40 kr and 0,34 kr for each share certificate with a nominal value of 1,00 kr shall be paid to our other shareholders, has been approved.

S.C.D NO:7

PETKİM PETROKİMYA HOLDİNG A.Ş. / 29.03.2017 23:25:45 **The Ordinary General Meeting**

Our company's Ordinary General Assembly for the 2016 activity year convened on 29 March 2017, brief information about the resolutions is stated below. Minutes of Ordinary General Assembly Meeting, List of Attendants and Profit Distribution Table is attached.

Regarding the 2nd Agenda item; our Company's 2016 activity report has been approved .

Regarding the 4th Agenda item; financial statements on 2016 activity year of our Company have been approved.

Regarding the 5th Agenda item; the Chairman and Board members of our Company have been released separately for the Company's activities and operations in 2016.

Regarding the 6th Agenda item; Board of Directors' proposal to distribute the dividend at amount of TL 600.000.000 on 14.04.2017 has been approved.

Regarding 7th Agenda item; appointment of Mr. İlhami Özşahin as the board member for the vacant position has been approved.

Regarding the 9th and 10th Agenda item; election of PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. as the auditor pursuant to the Capital Market Law and Turkish Commercial Code for the activities of 2017 has been approved.

Regarding 11th Agenda item; the shareholders have been informed about the donation made by our Company in total amount of TL 3.254.727,44 in 2016 .

Regarding 12th Agenda item; the limit of aid and donations until Ordinary General Assembly Meeting for 2017 has been approved as TL 10.000.000.

Regarding the 14th Agenda item; the Board of Directors has been granted authorization to perform the transactions provided in Articles 395 and 396 of Turkish Commercial Code.

Regarding the 15th Agenda item; the shareholders have been informed about security, pledge or mortgage related to the Company within the context of article 12/4 of the "Communiqué on Corporate Governance" no. (II-17.1) of the Capital Market Board.

S.C.D NO:6

PETKİM PETROKİMYA HOLDİNG A.Ş. / 23.03.2017 16:49:54 **Senior Management Change**

Mr Oğuzhan İPEK has been appointed to the vacant position of Vice General Manager (Supply Chain) in our company.

S.C.D NO:5

PETKİM PETROKİMYA HOLDİNG A.Ş. / 21.03.2017 15:00:06 **Address change**

Due to a change in numbering system, headquarter address of our company has changed from PK 12 35800 Aliğa/İZMİR to Siteler Mah. Necmettin GİRİTLİOĞLU Cad. No:6 35800 Aliğa/İZMİR.

S.C.D NO:4

PETKİM PETROKİMYA HOLDİNG A.Ş. / 06.03.2017 21:51:05

Notification Regarding Dividend Payment

According to the Consolidated Financial Statements for the period of 01.01.2016-31.12.2016, our Company has earned a "Net Term Profit" of TL 725.786.278 pursuant to the principles of Capital Markets Board ("CMB") Communiqué (II-14.1); and TL 702.820.967,72 pursuant to Tax Procedure Law.

In accordance with the provisions of Capital Markets Board's Communiqué numbered II-19.1, it has been resolved by the Board of Directors that;

- a) From a total profit pursuant to our legal records of TL 702.820.967,72, TL 35.141.048,39 will be allocated to the primary legal reserves, TL 52.500.000,00 will be allocated to the second legal reserves and TL 15.179.919,33 shall be allocated to the extraordinary reserves,
- b) From TL 670.934.646,77 Net Distributable Profit as per our legal records; to distribute the dividend at the amount of TL 600.000.000 on 14.04.2017
- c) In the event that this profit distribution offer has been approved by the General Assembly, - Cash dividend in the rate of 40% by gross=net 0,40 kr for each share certificate with a nominal value of 1,00 kr shall be paid to our shareholders which are full fledged tax payer organizations and those limited tax payer shareholders which obtain dividends through a business or permanent representative in Turkey, and Cash dividend in the rate of 40% by gross 0,40 kr and 0,34 kr for each share certificate with a nominal value of 1,00 kr shall be paid to our other shareholders,
- d) To submit this Board Resolution to the approval of the Ordinary General Assembly Meeting for the activity year of 2016.

S.C.D NO:3

PETKİM PETROKİMYA HOLDİNG A.Ş. / 06.03.2017 21:46:07

Notification Regarding General Assembly Meeting

The Ordinary General Assembly Meeting of the year 2016 will convene on 29th March Wednesday, at 13:00 pm at Company Headquarters located at Aliğa/Izmir in order to discuss and decide upon attached agenda items.

- 1 - Opening and composition of the Meeting Presidency.
- 2 - Reading, discussion and approval of the Activity Report of the Board of Directors for the 2016 operational year.
- 3 - Reading the Auditor's report pertaining to the 2016 operational year.
- 4 - Reading, discussion and approval of the financial statements pertaining to the 2016 operational year.
- 5 - Release of the Chairman and members of the Board of Directors on account of their activities and account for the 2016 operational year.
- 6 - Discussion of the proposal of the Board of Directors on the profit usage pertaining to the 2016 operational year; determination of the declared profit and dividend share ratio and taking a resolution thereon.
- 7 - Submitting the election of the new Board Member for a vacant position to the approval of the General Assembly in accordance with Article 11 of the Articles of Association of the Company and Article 363 of TCC.
- 8 - Determination of the monthly gross remunerations to be paid to the members of the Board of Directors.
- 9 - Election of the Auditor pursuant to the Turkish Commercial Code.
- 10 - In accordance with "Independent Auditing Standards in Capital Market" issued by Capital Markets Board, approving the Independent Auditing Firm selected by the Board upon proposal of the Committee responsible for Audit as to be charged for the audit of the activities and accounts of 2017.
- 11 - Informing the Shareholders on the aid and donations granted by our Company within the 2016 operational year.
- 12 - Taking a resolution on the limit of aid and donations of our Company that will make up to the Ordinary General Assembly Meeting for 2017 accounts pursuant to the article 19 clause 5 of the Capital Markets Law (CML).
- 13 - Informing the General Assembly regarding respective transactions of the persons mentioned in the clause (1.3.6) of "Corporate Governance Principles" which is annex to Communiqué of the Capital Markets Board "Corporate Governance" numbered (II-17.1).
- 14 - Granting the Members of the Board of Directors authorization to perform the transactions provided for in Articles 395 and 396 of the Turkish Commercial Code.
- 15 - Pursuant to the clause of 12/4 of Communiqué of the Capital Markets Board "Corporate Governance" numbered (II-17.1), informing the General Assembly in regards to the guarantees, pledges and mortgages given by the Company in favor of third parties in the year 2016 and of any benefits or income thereof.
- 16 - Closing remarks and meeting close.

S.C.D NO:2

PETKİM PETROKİMYA HOLDİNG A.Ş. / 14.02.2017 17:57:31

Submission Of Financial Statements To Any Authorities

Our Company's income statement for the period of 01.01.2016 - 31.12.2016, which is presented to Tax Authority together with provisional tax return statement, is attached. The income statement is not prepared in accordance to Capital Market Board legislation.

S.C.D NO:1

PETKİM PETROKİMYA HOLDİNG A.Ş. / 10.02.2017 19:11:36 STAR Rafinerisinden Pay Alınmasına İlişkin Görüşmeler hk. / Ongoing Negotiations regarding the Share purchase of STAR Rafineri A.Ş

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