

S.C.D NUMBER:52

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.12.2018 09:03:56

Senior Management Change

Mr. Nihat GURBUZ, who has been serving as Vice General Manager (Production) in our Company, has resigned from his duty as of 01.01.2019. Mr. Nihat Gürbüz will be serving as Technical Consultant of General Manager. Mr. Ali Semih ŞANSAL, who has been serving as Aromatics, Glycol and Acrylic Production Department Manager, has been appointed to the position of Vice General Manager (Production) in our company as of 01.01.2019.

S.C.D NUMBER:51

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.12.2018 08:57:44

Senior Management Change

Mr. Mehmet BOSTAN has been appointed as an independent board member for the vacancy in the board of directors of our company, subject to the approval of the first General Assembly Meeting in accordance with the Article 363 of the Turkish Commercial Code and Article 11 of our Company's Articles of Association.

S.C.D NUMBER:50

PETKİM PETROKİMYA HOLDİNG A.Ş. / 24.12.2018 09:19:27

Credit Ratings

Fitch Ratings Limited ("Fitch") has affirmed our company's Long Term Issuer Default Rating (IDR) of 'B' rating with Stable Outlook.

S.C.D NUMBER:49

PETKİM PETROKİMYA HOLDİNG A.Ş. / 12.12.2018 09:40:27

Resignation of Board Member

Mr Tefik BİLGİN, board member of our Company, resigned from his duty.

S.C.D NUMBER:48

PETKİM PETROKİMYA HOLDİNG A.Ş. / 10.12.2018 13:31:08

Üst Yönetim Değişikliği / Senior Management Change

Mr Osman Dinçbaş has been appointed as an independent board member for the vacancy in the board of directors of our company, subject to the approval of the first General Assembly Meeting in accordance with the Article 363 of the Turkish Commercial Code and Article 11 of our Company's Articles of Association.

S.C.D NUMBER:47

PETKİM PETROKİMYA HOLDİNG A.Ş. / 29.11.2018 09:30:12

Resignation of Board Member

Mr Mehmet BOSTAN, board member of our Company, resigned from his duty.

S.C.D NUMBER:46

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.11.2018 09:47:11

Major Planned Maintenance

Major maintenance on our production site that took place approximately once every four years, that was announced on our 20 th September 2018 dated public disclosure, has been completed and planned outages in this scope has ended.

S.C.D. NUMBER:45

PETKİM PETROKİMYA HOLDİNG A.Ş. / 07.11.2018 13:13:44

Senior Management Change

Mr Tolga Demirözü has been appointed to the vacant position of Vice General Manager (Supply Chain) in our company.

S.C.D. NUMBER:44

PETKİM PETROKİMYA HOLDİNG A.Ş. / 01.11.2018 20:09:08

English Financial Statements

Financial reports will be resent to Public Disclosure Platform (PDP) in order to publish the convenience translation into English of consolidated financial statements originally issued in Turkish as attachment.

S.C.D. NUMBER:43

PETKİM PETROKİMYA HOLDİNG A.Ş. / 22.10.2018 09:51:22

SOCAR Special Industry Zone

The land on Petkim's and other SOCAR Turkey Group Companies' facilities exist in Aliağa/İZMİR has been announced as "SOCAR Special Industry Zone" under the Industrial Zones Law numbered 4737 with the Presidential Decree published on the Official Gazette dated 20.10.2018.

S.C.D. NUMBER:42

PETKİM PETROKİMYA HOLDİNG A.Ş. / 20.09.2018 08:49:44 Major Planned Maintenance

On our production site, major maintenance that took place approximately once every four years, has been planned to start on 01.10.2018 and last 63 days. There will be planned outages for various durations in this maintenance period on our plants. Planned outage on our ethylene plant which produces intermediate product to our other plants and which is the main determinant of our production performance is expected to be around 45 days. During this period, it is anticipated that a considerable amount of our sales, especially polymers sales will be met from our inventories.

S.C.D. NUMBER:41

PETKİM PETROKİMYA HOLDİNG A.Ş. / 19.09.2018 18:51:04 Second Installment for Rafineri Holding A.Ş. Share Acquisition Price

Ref:09.01.2018 Dated Public Disclosure

On our 9 th January 2018 dated public disclosure, it was announced that; in order to have %18 indirect share of STAR Rafineri A.Ş., a share sale and transfer agreement has been signed with SOCAR Turkey Enerji A.Ş. (STEAS), for the acquisition of %30 shares of Rafineri Holding A.Ş. (Rafineri Holding) with a purchase price of USD 720 million.

As per this agreement, due to notification stating the commencement of testing at the STAR Refinery, it has been decided to pay the second installment of the purchase price at the amount of 240 million USD to STEAS, until 30.09.2018.

S.C.D. NUMBER:40

PETKİM PETROKİMYA HOLDİNG A.Ş. / 29.08.2018 09:08:32 Credit Ratings

International credit rating institution Moody's Investor Service Ltd ("Moody's"), has affirmed our Company's long term credit rating as B1 and changed the outlook to negative from stable.

S.C.D. NUMBER:39

PETKİM PETROKİMYA HOLDİNG A.Ş. / 27.07.2018 09:26:31 Bond Coupon Payment

In order to be transferred into the related investors' accounts, USD 14,687,500 has been paid as the payment of first coupons dated 26.07.2018 with regard to our Company's USD 500 million 5 year maturity bonds.

S.C.D. NUMBER:38

PETKİM PETROKİMYA HOLDİNG A.Ş. / 04.07.2018 13:16:29 The Articles of Association

The most recent version of our Articles of Association is www.petkim.com.tr.

Chronology Of Changes In Articles Of Association			
Article Number	Registry Date of Article Change	Notice Date in Turkish Trade Registry Gazette	Related Turkish Trade Registry Gazette Number
6-8	26/06/2018	04/07/2018	9613
6	06/04/2018	11/04/2018	9556

S.C.D. NUMBER:37

PETKİM PETROKİMYA HOLDİNG A.Ş. / 02.07.2018 13:06:20 Senior Management Change

Mr Oğuzhan IPEK, who has been serving as Vice General Manager (Supply Chain) in our Company, has resigned from his duty.

S.C.D. NUMBER:36

PETKİM PETROKİMYA HOLDİNG A.Ş. / 28.06.2018 09:40:37 Documents approved by CMB

Increase of our company's issued capital from 1.500.000.000 to 1.650.000.000 by covering such increase totally from our Company's equity accounts has been registered to Aliğa Trade Registry Office. Distribution of the bonus shares will start on 04.07.2018.

S.C.D. NUMBER:35

PETKİM PETROKİMYA HOLDİNG A.Ş. / 27.06.2018 18:10:15 Documents approved by CMB

Ref : 21.06.2018 Dated Public Disclosure

On 21.06.2018 dated disclosure we have announced the Capital Markets Board's approval to increase our company's paid in capital from TL 1.500.000.000 to 1.650.000.000 by covering the whole amount from domestic funds. Related issuance certificate and Amendment of Articles of Association approved by CMB is attached.

45/SA-729

21/6/2018

BORSA İHRAÇ BELGESİ

**PETKİM PETROKİMYA HOLDİNG A.Ş.'NİN İÇ KAYNAKLARDAN
GERÇEKLEŞTİRECEĞİ
SERMAYE ARTIRIMINA İLİŞKİN İHRAÇ BELGESİDİR**

Ortaklığımız sermayesinin 150.000.000 TL tutarındaki kısmı Özel Fonlar'dan, karşılamak suretiyle 1.500.000.000 TL'den 1.650.000.000 TL'ye artırılması nedeniyle ihraç edilen A grubu paylarına ilişkin işbu ihraç belgesi Sermaye Piyasası Kurulu'nun 20.06.2018 tarih ve 26/729 sayılı kararıyla onaylanmıştır. Ancak bu belgenin onaylanması ortaklığımızın veya paylarının Kurul veya kamuca tekeffülü anlamına gelmez ve sermaye artırımına konu paylarda yapılacak işlemlere ilişkin bir tavsiye olarak da kabul edilemez.

Ortaklığımızın artırılan 150.000.000 TL sermayeyi temsil eden paylardan sahip oldukları payların %10'u oranında bedelsiz pay alma hakları vardır.

Halka açık ortaklıklarda kâr payı, dağıtım tarihi itibarıyla mevcut payların tümüne, bunların ihraç ve iktisap tarihleri dikkate alınmaksızın eşit olarak dağıtılır.

Ortaklığımızın mevcut sermayesini temsil eden payları Merkezi Kayıt Kuruluşu A.Ş. (MKK) tarafından Sermaye Piyasası Mevzuatının kaydi sisteme ilişkin düzenlemeleri çerçevesinde elektronik ortamda isme açılmış hesaplarda kayden izlenmektedir. Bu sermaye artırımında ihraç edilen paylar da, MKK nezdinde aynı şekilde izlenecektir.

Bu ihraç belgesinde yer alan bilgilerin, sahip olduğumuz tüm bilgiler çerçevesinde, gerçeğe uygun olduğunu ve ihraç belgesinde bu bilgilerin anlamını değiştirecek nitelikte bir eksiklik bulunmaması için her türlü makul özenin gösterilmiş olduğunu beyan ederiz.

İhraççı Petkim Petrokimya Holding A.Ş. Yetkilileri	
PETKİM PETROKİMYA HOLDİNG A.Ş. P.K. 12 Aliaga 35800 İzmir İzmir-Aliaga Ticaret Sicil Müdürlüğü-314 Hasan Tahsin V.D. 729 001 2773 www.petkim.com.tr / petkim@hsg03.kep.tr	
 İbrahim ÇELİK Yatırım İlişkileri Yöneticisi	 Mustafa CAĞATAY Yatırım İlişkileri Koordinatörü

21 Haziran 2018



ESKİ METİN	YENİ METİN																																																							
<p>SERMAYE:</p> <p>Madde 6- Şirket, 2499 Sayılı Sermaye Piyasası Kanunu hükümlerine göre Kayıtlı Sermaye sistemini kabul etmiş ve Sermaye Piyasası Kurulu'nun 07.12.1998 tarih ve 11838 sayılı izni ile bu sisteme geçmiştir. Sermaye Piyasası Kurulunca verilen Kayıtlı Sermaye tavanı izni, 2018-2022 yılları (5 yıl) için geçerlidir. 2022 yılı sonunda izin verilen Kayıtlı Sermaye tavanına ulaşılamamış olsa dahi, 2022 yılından sonra Yönetim Kurulunun sermaye artırım kararı alabilmesi için; daha önce izin verilen tavan ya da yeni bir tavan tutarı için Sermaye Piyasası Kurulundan izin almak suretiyle Genel Kuruldan yeni bir süre için yetki alması zorunludur. Söz konusu yetkinin alınmaması durumunda Yönetim Kurulu kararıyla sermaye artırımını yapılamaz.</p> <p>a) Kayıtlı sermaye: Şirketin Kayıtlı Sermayesi 4.000.000.000.- (dörtmilyar) Türk Lirasıdır. İşbu sermaye, her birinin nominal değeri 1.- (Bir) Kuruş olmak üzere 400.000.000.000 (dörtüzyüzmilyar) adet paya bölünmüştür.</p> <p>b) Çıkarılmış Sermaye: Şirketin çıkarılmış sermayesi; Her birinin nominal değeri 1.-(Bir) kuruş olan 150.000.000.000 (yüzellimilyar) adet paya bölünmüş, 1.500.000.000.- (birbuçukmilyar) Türk Lirasıdır. Sermayenin tamamı ödenmiştir.</p> <p>c) Yönetim Kurulu 2018-2022 yılları arasında çıkarılmış sermayeyi; Sermaye Piyasası Kanunu hükümlerine uygun olarak gerekli gördüğü zamanlarda Kayıtlı Sermaye Tavanı içinde kalmak şartı ile, yeni paylar ihraç ederek artırmaya yetkilidir.</p> <p>Sermayeyi temsil eden paylar kaydileştirme esasları çerçevesinde kayden izlenir.</p> <p>SERMAYEYİ TEMSİL EDEN PAYLAR:</p> <p>Madde 8- Şirket payları A ve C grubu olmak üzere iki gruba ayrılmış ve aşağıda gösterildiği biçimde ortaklar arasında sermayeleri oranında paylaştırılmıştır.</p> <table border="1"> <thead> <tr> <th>HİSSE GRUBU</th> <th>HİSSEDAR ADI</th> <th>HİSSE TÜRÜ</th> <th>TOPLAM HİSSE ADEDİ</th> <th>HİSSELERİN DEĞERİ (TL)</th> </tr> </thead> <tbody> <tr> <td>A</td> <td>Socar Turkey Petrokimya A.Ş.</td> <td>Nama</td> <td>76.500.000,00,25</td> <td>765.000.000,00</td> </tr> <tr> <td>A</td> <td>DIĞER</td> <td>Nama</td> <td>66.517.647.836,22</td> <td>665.176.478,36</td> </tr> <tr> <td>A</td> <td>Socar Turkey Enerji A.Ş.</td> <td>Nama</td> <td>7.982.352.163,53</td> <td>79.823.521,64</td> </tr> <tr> <td>C</td> <td>ÖİB</td> <td>Nama</td> <td>1</td> <td>0,01</td> </tr> <tr> <td>Toplam</td> <td></td> <td></td> <td>150.000.000.000,00</td> <td>1.500.000.000,0</td> </tr> </tbody> </table>	HİSSE GRUBU	HİSSEDAR ADI	HİSSE TÜRÜ	TOPLAM HİSSE ADEDİ	HİSSELERİN DEĞERİ (TL)	A	Socar Turkey Petrokimya A.Ş.	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21 Haziran 2018



İlkay ÇETİN
Yatırımcı İlişkileri
Yöneticisi

Mustafa CAKATAY
Yatırımcı İlişkileri Operatörü

PETKİM
PETROKİMYA HOLDİNG A.Ş.
P.K. 12 Aliağa 35800 İzmir
İzmir-Aliağa Ticaret Sicil Müdürlüğü-314
Hasan Tahsin V.D. 729 001 2773
www.petkim.com.tr / petkim@hs03.kep.tr

S.C.D. NUMBER:34

PETKİM PETROKİMYA HOLDİNG A.Ş. / 21.06.2018 09:20:15
CMB approval for capital increase

Ref : 25.05.2018 Dated Public Disclosure

On 25.05.2018 dated disclosure we have announced our application to Capital Markets Board to increase our company's paid in capital from TL 1.500.000.000 to 1.650.000.000 by covering the whole amount from domestic funds. On the bulletin of Capital Markets Board (CMB) dated 20/06/2018 and numbered 2018/26 it has been stated that the application has been approved.

S.C.D. NUMBER:33

PETKİM PETROKİMYA HOLDİNG A.Ş. / 05.06.2018 13:15:44

Establishment of Board Committees

In accordance with the Capital Markets Boards Communique II-17.1 on Corporate Governance, Committees and their members have been determined as follows;

Committee in Charge of Audit, Mr. Mehmet CEYLAN (Chairman) and Mr. Tevfik BİLGİN (Member),
Corporate Governance Committee, Mr. Tevfik BİLGİN (Chairman), Mr. Vagif ALIYEV (Member), Mr. Farrukh GASIMOV (Member), Mrs. Neslihan TONBUL (Member) and Investor Relations Manager Mr. Mustafa ÇAGATAY (Member),
Early Detection of Risk Committee, Mr. Mehmet BOSTAN (Chairman), Mr. Vagif ALIYEV (Member) and Mr. Süleyman GASIMOV (Member).

S.C.D. NUMBER:32

PETKİM PETROKİMYA HOLDİNG A.Ş. / 25.05.2018 18:15:06

Application to CMB regarding capital increase

Ref: 16.05.2018 Dated Public Disclosure

On our 16.05.2018 dated disclosure we have announced the decision to increase our company's paid in capital from TL 1.500.000.000 to 1.650.000.000 by covering the whole amount from domestic funds and to apply Capital Markets Board. In this context, necessary application has been done to Capital Markets Board.

S.C.D. NUMBER:31

PETKİM PETROKİMYA HOLDİNG A.Ş. / 16.05.2018 15:29:35

Board of Directors Resolution on Capital Increase

Our company has resolved to distribute bonus shares to shareholders as dividend corresponding to %10 of the issued capital in addition to cash dividend in its annual general assembly meeting dated 30.03.2018. In this regard, it has been resolved;

- To increase Our Company's paid-in capital, within the upper limit of the company's registered capital TL 4.000.000.000 from TL 1.500.000.000 to TL 1.650.000.000,
- The increase in share capital amounting to TL 150,000,000 shall be covered from Special Funds,
- To distribute to our shareholders bonus shares on the ratio of 10% per share owned by them,
- The distribution of these bonus shares shall be made in accordance with the rates of participation in Central Registry Agency (CRA)
- To obtain necessary approvals from the Capital Markets Board and other institutions required by the law for the amendment of articles numbered 6 and 8 of our Articles of Association,

S.C.D. NUMBER:30

PETKİM PETROKİMYA HOLDİNG A.Ş. / 11.05.2018 21:16:13

Unusual Price and Volume Movements

Our disclosure referring to Borsa Istanbul A.Ş.'s letter dated 11.05.2018 and numbered BİAŞ-4-4101 is below.

Regarding the unusual price and/or volume movements over our Company's shares, as per the Capital Markets Board's II-15.1 Communique on Material Events Disclosure, there are NUMBERmaterial events related with our Company, which have not yet been disclosed to public. Submitted to the public information.

S.C.D. NUMBER:29

PETKİM PETROKİMYA HOLDİNG A.Ş. / 12.04.2018 09:25:45

The Articles of Association

The most recent version of our Articles of Association is www.petkim.com.tr.

Chronology Of Changes In Articles Of Association			
Article Number	Registry Date of Article Change	Notice Date in Turkish Trade Registry Gazette	Related Turkish Trade Registry Gazette Number
6	06/04/2018	11/04/2018	9556

S.C.D. NUMBER:28

PETKİM PETROKİMYA HOLDİNG A.Ş. / 12.04.2018 09:23:45

Registration of independent auditor selection

Registry of PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. as the auditor of our company's accounts pertaining to 2018 activity year has been published in Turkish Trade Registry Gazette dated 11.04.2018 and numbered 9556.

S.C.D. NUMBER:27

PETKİM PETROKİMYA HOLDİNG A.Ş. / 09.04.2018 10:02:31
Task delegation of Board of Members

In accordance with the Article 366 of Turkish Commercial Code, the task delegation of the Members of Board of Directors shall be realized as follows.

SOCAR Turkey Petrokimya A.Ş (Represented by Vagif ALIYEV) Chairman,
David MAMMADOV Vice Chairman,
Mehmet BOSTAN Independent Board Member,
SOCAR Turkey Enerji A.Ş.(Represented by Farrukh GASIMOV)Board Member,
Neslihan TONBUL Board Member,
Süleyman GASIMOV Board Member,
Tevfik BİLGİN Independent Board Member,
Mehmet CEYLAN Independent Board Member,
İlhami ÖZŞAHİN Board Member.

S.C.D. NUMBER:26

PETKİM PETROKİMYA HOLDİNG A.Ş. / 09.04.2018 10:00:00
Registration of Amendment to the Company's Articles of Association

Amendment to the Company's Articles of Association for the extension of the validity period of authorized capital limit to 2022 has been registered on 06.04.2018. The current version of the Articles of Association which reflects the recent amendments is attached.

S.C.D. NUMBER:25

PETKİM PETROKİMYA HOLDİNG A.Ş. / 09.04.2018 09:55:46
Registration of Ordinary General Assembly Meeting Decisions for the year 2017

The resolutions of the Ordinary General Assembly Meeting held on 30.03.2018 have been registered by Aliağa Trade Registry Office on 06.04.2018.

S.C.D. NUMBER:24

PETKİM PETROKİMYA HOLDİNG A.Ş. / 30.03.2018 18:36:26
Selection of Independent Auditor

In the General Assembly Meeting held on 30.03.2018, selection of PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. for auditing 2018 activity year's accounts has been approved pursuant to the Capital Market Law and Turkish Commercial Code.

S.C.D. NUMBER:23

PETKİM PETROKİMYA HOLDİNG A.Ş. / 30.03.2018 18:34:03
Approval of Amendment to the Company's Articles of Association

Amendment to the Article 6 of the Company's Articles of Association for the extension of the validity period of authorized capital limit to 2022 has been approved by the General Assembly Meeting held on 30 March 2018.

S.C.D. NUMBER:22

PETKİM PETROKİMYA HOLDİNG A.Ş. / 30.03.2018 18:27:35
Notification Regarding Dividend Payment

Board of Directors' proposal to distribute gross dividend at amount of TL 540.000.000,00 in cash and gross dividend in the amount of TL 150.000.000,00 corresponding to %10 of the issued capital to shareholders as bonus shares to be covered from Special Funds, the date of payment of cash dividends shall be as 03/05/2018 has been approved on the General Assembly Meeting dated 30.03.2018.

S.C.D. NUMBER:21

PETKİM PETROKİMYA HOLDİNG A.Ş. / 30.03.2018 18:18:00
Notification Regarding General Assembly Meeting

Our company's Ordinary General Assembly for the 2017 activity year convened on 30 March 2018, brief information about the resolutions is stated below. Minutes of Ordinary General Assembly Meeting, List of Attendants and Profit Distribution Table is attached.

Regarding the 2nd Agenda item; our Company's 2017 activity report has been approved.

Regarding the 4th Agenda item; financial statements on 2017 activity year of our Company have been approved.

Regarding the 5th Agenda item; the Chairman and Board members of our Company have been released separately for the Company's activities and operations in 2017.

Regarding the 6th Agenda item; Board of Directors' proposal to distribute gross dividend at amount of TL 540,000,000.00 in cash and to distribute gross dividend in the amount of TL 150,000,000.00 corresponding to %10 of the issued capital to shareholders as bonus shares to be covered from Special Funds, the date of payment of cash dividends shall be as 03/05/2018 has been approved.

Regarding the 7th Agenda item; the amendment of Clause 6 of the Company's Articles of Association bearing the title of "Share Capital" has been approved.

Regarding the 8th Agenda item the election of Neslihan Tonbul as the new Board Member for the vacant position has been approved.

Regarding the 10th Agenda item; election of PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. as the auditor pursuant to the Capital Market Law and Turkish Commercial Code for the accounts of 2018 has been approved.

Regarding 11th Agenda item; the shareholders have been informed about the donation made by our Company in total amount of TL 5,637,538.65 in 2017.

Regarding 12th Agenda item; the limit of aid and donations until Ordinary General Assembly Meeting for 2018 has been approved as TL 12,000,000.

Regarding the 14th Agenda item; the Board of Directors has been granted authorization to perform the transactions provided in Articles 395 and 396 of Turkish Commercial Code.

Regarding the 15th Agenda item; the shareholders have been informed about security, pledge or mortgage related to the Company within the context of article 12/4 of the "Communiqué on Corporate Governance" no. (II-17.1) of the Capital Market Board.

S.C.D. NUMBER:20

PETKİM PETROKİMYA HOLDİNG A.Ş. / 22.03.2018 13:48:39

Credit Ratings

Fitch Ratings Limited ("Fitch") has affirmed our company's Long Term Issuer Default Rating (IDR) of 'B' rating with Stable Outlook.

S.C.D. NUMBER:19

PETKİM PETROKİMYA HOLDİNG A.Ş. / 19.03.2018 13:26:05

Senior Management Change

Mr. Dinçer AKBABA has been assigned as the new Assistant General Manager of Projects and Maintenance of our company after the resignation of former Assistant General Manager of Projects and Maintenance Mr. Bilal GULİYEV who has been appointed to SOCAR Turkey Enerji A.Ş.

S.C.D. NUMBER:18

PETKİM PETROKİMYA HOLDİNG A.Ş. / 02.03.2018 21:03:04

Distribution of profit

According to the Consolidated Financial Statements for the period of 01.01.2017-31.12.2017, our Company has earned a "Net Term Profit" of TL 1.389.444.370 pursuant to the principles of Capital Markets Board ("CMB") Communiqué (II-14.1); and TL 1.430.911.320,44 pursuant to Tax Procedure Law.

In this respect, it has been unanimously resolved by our company's Board that;

a) TL 71.545.566,03 will be allocated to the primary legal reserves, TL 46.500.000,00 will be allocated to the second legal reserves and TL 622.865.754,41 shall be allocated to the extraordinary reserves from the total profit of TL 1.430.911.320,44,

b) In accordance with the provisions of Capital Markets Board's Communiqué numbered II-19.1, out of Net Distributable Income, the dividend at the amount of TL 540.000.000,00 shall be distributed to the shareholders in cash and gross dividend in the amount of TL 150.000.000,00 corresponding to %10 of the issued capital shall be distributed to shareholders as bonus shares to be covered from Special Funds,

c) The date of payment of cash dividends shall be as 03/05/2018, and distribution of bonus shares shall be following the completion of the legal process,

d) In the event that this profit distribution offer has been approved by the General Assembly,

-Cash dividend in the rate of 36% by gross=net 0,36 kr for each share certificate with a nominal value of 1,00 kr shall be paid to our shareholders which are full fledged tax payer organizations and those limited tax payer shareholders which obtain dividends through a business or permanent representative in Turkey, and Cash dividend in the rate of 36% by gross 0,36 kr and net 0,306 kr for each share certificate with a nominal value of 1,00 kr shall be paid to our other shareholders,

-To each shareholder, bonus shares on the ratio of 10% per share at the nominal value of 1 kr shall be distributed,

e) To submit this Board resolution to the approval of the Ordinary General Assembly Meeting for the activity year of 2017.

S.C.D. NUMBER:17

PETKİM PETROKİMYA HOLDİNG A.Ş. / 02.03.2018 20:32:28

Notification Regarding General Assembly Meeting

The Ordinary General Assembly Meeting of the year 2017 will convene on 30th March 2018 Friday, at 10:30 am at Company Headquarters located at Aliağa/İzmir in order to discuss and decide upon attached agenda items.

Agenda Items

- 1 - Opening and composition of the Meeting Presidency,
- 2 - Reading, discussion and approval of the Activity Report of the Board of Directors for activity year of 2017,
- 3 - Reading the report of the Auditor pertaining to activity year of 2017,
- 4 - Reading, discussion and approval of the financial statements pertaining to activity year of 2017,
- 5 - Release of the Chairman and members of the Board of Directors on account of their activities and accounts for activity year of 2017,

6 - Discussion of the proposal of the Board of Directors on the usage of the profit pertaining to the activity year of 2017, determination of the declared profit and dividend share ratio and taking a resolution thereon,

7 - Amendment of Clause 6 of the Company's Articles of Association bearing the title of "Share Capital",

8 - Submitting the election of the new Board Member for a vacant position to the approval of the General Assembly in accordance with Article 11 of the Articles of Association of the Company and Article 363 of TCC,

9 - Determination of the monthly gross remunerations to be paid to the members of the Board of Directors,

10 - Approval of the election of the Independent Audit Firm by the Board of Directors pursuant to Turkish Commercial Code and Capital Markets legislation,

11 - Informing the Shareholders on the aid and donations granted by our Company within the activity year of 2017,

12 - Taking a resolution on the limit of aid and donation of our Company that will be made until 2018 Ordinary General Assembly Meeting pursuant to the Article 19/5 of the Capital Markets Law

13 - Informing the General Assembly regarding respective transactions of the persons mentioned in the clause (1.3.6) of "Corporate Governance Principles" which is annexed to Communiqué of the Capital Markets Board "Corporate Governance" numbered (II-17.1),

14 - Granting the Members of the Board of Directors authorization to perform the transactions stated in Articles 395 and 396 of Turkish Commercial Code,

15 - Informing the General Assembly with regard to the guarantees, pledges and mortgages given by the Company in favor of third parties in 2017 and of any benefits or income thereof, pursuant to Clause 12/4 of Communiqué of the Capital Markets Board "Corporate Governance" numbered (II-17.1),

16 - Wishes and closing.

S.C.D. NUMBER:16

PETKİM PETROKİMYA HOLDİNG A.Ş. / 02.03.2018 20:12:18

Appointment of Independent Auditor

Our Company's Board of Directors has decided to appoint the PwC Bağımsız Denetim ve Serbest Muhasebeci Mali Müşavirlik A.Ş. to audit our Company for the accounting period of 2018, pursuant to the Capital Markets Board and Turkish Commercial Code regulations and to present the choice to the approval of the General Assembly Meeting.

S.C.D. NUMBER:15

PETKİM PETROKİMYA HOLDİNG A.Ş. / 02.03.2018 20:05:37

Appointment of Board Member

Mrs Neslihan Tonbul has been appointed as a board member to the vacant position occurred due to resignation of Mr Ertuğrul Altın, subject to the approval of the first General Assembly Meeting in accordance with the Article 363 of the Turkish Commercial Code and Article 11 of our Company's Articles of Association.

S.C.D. NUMBER:14

PETKİM PETROKİMYA HOLDİNG A.Ş. / 01.03.2018 08:31:09

Resignation of Board Member

Mr Ertuğrul Altın, board member of our Company, resigned from his duty.

S.C.D. NUMBER:13

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.02.2018 17:06:07

Senior Management Change

Strategy and Business Development Vice General Management has been established in our company and Mr. Murad Abdullayev who has been acting as the Strategy and Business Development Manager, has been appointed to this position.

S.C.D. NUMBER:12

PETKİM PETROKİMYA HOLDİNG A.Ş. / 16.02.2018 18:18:00

Submission Of Financial Statements To Any Authorities

Our Company's income statement for the period of 01.01.2017 - 31.12.2017, which is presented to Tax Authority together with provisional tax return statement, is attached. The income statement is not prepared in accordance to Capital Market Board legislation.

S.C.D. NUMBER:11

PETKİM PETROKİMYA HOLDİNG A.Ş. / 06.02.2018 16:07:45

Amendment to the Company's Articles of Association has been approved by the Ministry of Customs and Trade

Amendment to the Company's Articles of Association, which has been approved by the Ministry of Customs and Trade. The amendment will be proposed to the approval of the first upcoming General Assembly.

S.C.D. NUMBER:10

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.01.2018 19:18:22 CMB approval for the amendment to Articles of Association on the extension of the validity period of the Company's authorized capital upper limit

Capital Markets Board's approval for the amendment to the Company's Articles of Association on the extension of the validity period of authorized capital upper limit to year 2022 has been received.

The amendment will be proposed to the approval of shareholders at the first General Assembly after the approval of the Ministry of Customs and Trade is obtained.

S.C.D. NUMBER:9

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.01.2018 19:12:37 Debt Instrument Issuance – Completion

Reference: Public disclosure released on 26.01.2018.

Upon obtaining the Tranche Issuance Certificate from the Capital Markets Board of Turkey on 25.01.2018, the issuance of the US\$ 500 million 5 year notes, with a maturity date of 26.01 2023 and a fixed coupon rate of 5,875% per annum and an issue price of 99,467%, issued to investors resident outside of Turkey, and listing of these notes on the Irish Stock Exchange have been completed. As of 26.01.2018, the proceeds have been transferred to the Company's accounts.

S.C.D. NUMBER:8

PETKİM PETROKİMYA HOLDİNG A.Ş. / 26.01.2018 08:24:30 Tenor Issue Document

Reference: Public disclosure released on 22.01.2018

We signed on 22.01.2018 a subscription agreement with Goldman Sachs International, J.P. Morgan Securities Plc, Citigroup Global Markets Limited, Societe Generale and VTB Capital Plc for the issuance of the US\$ 500 million 5 year Notes, with a maturity date of 26.01.2023. The Notes will be issued at an issue price of 99,467% and with a fixed coupon rate of 5,875%. Attached is the Tranche Issuance Certificate approved by the Capital Markets Board of Turkey on 25.01.2018.

Any further developments will be disclosed

S.C.D. NUMBER:7

PETKİM PETROKİMYA HOLDİNG A.Ş. / 22.01.2018 08:35:05 Debt Instrument Issuance – Pricing

Reference: Public disclosure released on 11 January 2018

The book building process of the Notes (which are planned to be listed on the Irish Stock Exchange plc as disclosed in our public disclosure dated 11 January 2018) has been completed. We have mandated Goldman Sachs International, J.P. Morgan Securities plc, Citigroup Global Markets Limited, Société Générale and VTB Capital plc for the issue of the Notes.

The US\$500 million Notes will have a maturity date of 26 January 2023 and will be issued at a re-offer price of 99.467% with a fixed coupon rate of 5.875% per annum. Interest will be payable semi-annually on 26 January and 26 July in each year, commencing on 26 July 2018. The Notes are expected to be issued on 26 January 2018 following the approval of the tranche issuance certificate by the Capital Markets Board of Turkey, execution of definitive documentation and subject to other customary conditions.

Any further developments will be disclosed.

S.C.D. NUMBER:6

PETKİM PETROKİMYA HOLDİNG A.Ş. / 11.01.2018 20:11:09 Credit Ratings

Reference: Public disclosure released on 4 January 2018

Fitch Ratings Limited ("Fitch") has assigned our company a Long Term Issuer Default Rating (IDR) of 'B' rating with Stable Outlook. Moody's Investors Service Ltd. ("Moody's") has assigned a 'B1' corporate family rating (CFR) and B1 - PD probability of default rating (PDR) to our company. The rating outlook is stable.

The Notes to which we referred in our public disclosure released on 4 January 2018 are expected to be rated 'B1' by Moody's and 'B' by Fitch. Attached are the original press releases of Moody's and Fitch relating to the Notes.

A rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating organization.

S.C.D. NUMBER:5

PETKİM PETROKİMYA HOLDİNG A.Ş. / 11.01.2018 19:11:55

Debt Instrument Issuance – Roadshow

Reference: Public disclosure released on 4 January 2018

As announced on 4 January 2018, the Capital Markets Board of Turkey ("CMB") approved the issuance and sale of Notes abroad, within a time period of 1 year from the date of CMB approval, up to an amount of USD 500,000,000 with various terms that are to be determined pursuant to market conditions on the date of pricing and to be sold outside Turkey through one or more issuances. In this respect, we have mandated Goldman Sachs International and J.P. Morgan Securities Plc for the purpose of issuance of the Notes. Starting from 15 January 2018 senior management of the Company will carry out a series of investor meetings arranged by its mandated banks in the United Kingdom and the United States of America, regarding the issuance of the Notes planned to be offered and sold in reliance on Rule 144A and Regulation S and to be listed on the Irish Stock Exchange. Any further developments will be disclosed.

S.C.D. NUMBER:4

PETKİM PETROKİMYA HOLDİNG A.Ş. / 09.01.2018 19:44:02

Signing of a share sale and transfer agreement with SOCAR Turkey Enerji A.Ş. regarding Rafineri Holding A.Ş. shares

Ref: 27.10.2017 Dated Public Disclosure

As a result of negotiations between our company and our main shareholder SOCAR Turkey Enerji A.Ş. (STEAS), a share sale and transfer agreement (Agreement) has been signed in order to acquire %30 shares of Rafineri Holding A.Ş. (Rafineri Holding) from STEAS with a purchase price of USD 720 million. Rafineri Holding A.Ş. holds %59,99 shares of SOCAR Turkey Yatırım A.Ş. which holds %100 shares of STAR Rafineri A.Ş (STAR), that has the ongoing STAR Refinery investment on our peninsula. With this agreement, our company will have %18 indirect share of STAR.

Rafineri Holding shares subject to Agreement will be transferred to our company after getting the necessary approvals at a later time, that is defined as Closing Date in the agreement. Last date for the Closing Date is determined as 31.03.2019

The purchase price of U.S.\$ 720 million for %30 shares of Rafineri Holding A.Ş. is to be paid in three equal installments. The first installment is to be paid by the signing of share purchase agreement. The second installment is due on the date on which testing at the STAR Refinery commences and the final installment will be done on the date of transfer of shares.

Purchase price at the amount of U.S.\$ 720 million is determined based on the valuation report which aims to determine fair value of Rafineri Holding as at 31.12.2018, prepared by DRT Kurumsal Finans Danışmanlık Hizmetleri A.Ş. (Valuation Report).

In the report fair value of Rafineri Holding is estimated in the range of U.S.\$ 2.385 million and U.S.\$ 3.608 million, base scenario is U.S.\$ 2.930 million. By applying %15 minority discount on those amount fair value of 30% shares of Rafineri Holding A.Ş. is calculated in the range U.S.\$ 608-920 million and U.S.\$ 747,1 million as the base scenario.

By taking into consideration that the payments for share acquisition will be made prior to 31.12.2018, a discount shall be made from base price (USD 747,1 million) and share purchase price is thereby decided to be as USD 720 million.

Summary of relevant Valuation Report is attached.

S.C.D. NUMBER:3

PETKİM PETROKİMYA HOLDİNG A.Ş. / 08.01.2018 13:23:12

Application to CMB For Extension of Registered Capital Ceiling Validity Period

With respect to our previous announcement dated 05.01.2018, application to the Capital Markets Board for the approval of the amendment proposal for Articles of Association is made on January 08, 2017.

S.C.D. NUMBER:2

PETKİM PETROKİMYA HOLDİNG A.Ş. / 05.01.2018 10:57:15

Extension of Registered Capital Ceiling Validity Period

The Board of Directors resolved to amend Article 6 "Capital" of the Company's Articles of Association in order to extend the validity period of Company's upper limit of authorized capital from 2017 to 2022 and to propose the amendment to the approval of the first upcoming General Assembly after the approvals of Capital Markets Board and the Ministry of Customs and Trade are obtained.

This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

S.C.D. NUMBER:1

PETKİM PETROKİMYA HOLDİNG A.Ş. / 04.01.2018 09:45:20

Issue Document

Reference: Public disclosure on 25.12.2017

Issue document which has been obtained from the Capital Markets Board for the issuance of bond abroad with a total nominal value up to USD 500 million is attached.